

Thank you to all our members and supporters; you are the reason for all we do.

We would particularly like to acknowledge

our Patron, Bob Francis and our Life Members:

Jenny Baker, Ruth Carter, Elsie Chapman, Rod Garden, Dorothy Moss,

Dorothy Carbin, Maureen Clutterbuck, Helen Lowe



Our new premises are now located at 14B Queen St, Masterton.

Kaiwhakahaere / Manager:

Esmae Laird
manager@acww.nz

Kaumātua Whakamanatia:

Elder Abuse Service:

Anthony Aporo eanp@acww.nz
Susan Esler ears@acww.nz

Age Concern Visiting Service:

Amanda Homewood
avs@acww.nz

Community Friendships & Programmes

“Buddy Up!”:

Rachel Ingram
coordinator@acww.nz

Health Promotion & Community Advisor:

Deanne Pedersen
health@acww.nz

Business Administrator

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**AGE
CONCERN
WAIRARAPA**

Annual Report 2023-2024

Contents

Contents	2
Whakataukī	3
Vision, Mission, Values	3
Welcome and Chair’s Report	4
Manager’s Report	4
Highlight	5
Programmes: Elder Abuse (stats)	6
Programmes: Health Promotion (stats)	7
Programmes: Visiting Services (stats)	8
Programmes: Community Friendship Service (stats)	9
Our People: Age Concern Board 2023-24	10
Our Volunteers	11
Treasurer’s Report	12
Performance Report 2024	13–27
Auditor’s Report	28-29
Notes	30
Funders & Supporters	31
Age Concern Contact Details	32

THANK YOU TO OUR FUNDERS & SUPPORTERS

Age Concern Wairarapa would like to acknowledge and thank our funders and supporters:



MINISTRY OF SOCIAL DEVELOPMENT
TE MANATŪ WHAKAHIATO ORA



SOUTH WAIRARAPA DISTRICT COUNCIL
Kia Reretahi Tātau



Wairarapa Times-Age
Your locally owned newspaper



*Naku te rourou
nau te rourou
ka ora ai te iwi*

With your basket and my basket the people will live

He pāpori e whai whakaarohia ana, e whakanuitia ana,
e tautokona ana, e whai mana anahoki te hunga kaumātua.

Our purpose is for older people / kaumātua to live a valued life
in an inclusive society.

Tā Mātou Matakiteinga—Our Vision

To be recognised as a leading contributor to the wellbeing of
older persons / kaumātua in our Wairarapa communities

Tā Mātou Kawenga—Our Mission

Helping, connecting and empowering older persons in Wairarapa

Our Values

The work of Age Concern Wairarapa is based on these values,
with special reference to older people, koroua and kuia:

Being responsive,

Respecting all,

Caring,

and

Being committed to wellbeing.

Our Guiding Principles are that our services are accessible, appropriate
and affordable, inclusive, culturally appropriate and equally available to
all.

We work in partnership with funders, public services, community
organisations and individuals to achieve this.

Tena Koutou Katoa, welcome to the 2024 Annual General Meeting of Age Concern Wairarapa.

Age Concern Wairarapa services have been fundamental in providing support and being the avenue to reconnecting our older population, to reduce social isolation. During the 2023 - 2024 reporting period, Age Concern Wairarapa underwent comprehensive audits of some of its services, by the contract funders, with pleasing results. Our contract funders acknowledge the importance of the work delivered by Age Concern Wairarapa and this is a credit to our team and the wonderful work being achieved across the Wairarapa region.



A review of our office location and space was undertaken with the outcome confirming additional office space was required, and alternative premises have been secured, in Masterton. Age Concern Wairarapa provides services across the Wairarapa region and the team is out and about to ensure all our services are accessible. During the last 12 months with many competing deliverables, along with a new manager joining the organisation, the Strategic Plan 2020 - 2023 was reviewed and a decision to defer the strategy planning for the organisation until the latter part of 2024.

The board would like to thank the Manager, Service Coordinators, Office Administration and dedicated volunteers - all of whom continue to work with such enthusiasm and passion, with our older persons well being at the center of everything they do. Thank you to all of the officers of the Age Concern Wairarapa Board for giving up their time, to provide governance support to the organisation, with the common goal of Age Concern Wairarapa achieving our current strategy.

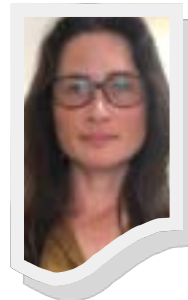
Ngā mihi,

Cheryl Watson, Chairperson

Manager's Report

Kia ora koutou, Ko Esmee Laird toku ignoa.

I am the Kaiwhakahaere/Manager at Age Concern Wairarapa (ACW). This time last year I had just started at ACW. It seems a lifetime ago as so much has happened. Not only have we had a change of Government in this time we as an Organisation have experienced much change. We have bid farewell to team members including long serving and valued volunteers. We have fantastic new Coordinators and Navigators who complement our hardworking team. As we grow in our outreach to our South Wairarapa and Pasifika communities the team continues to function well within our integrated services model. In response to feedback from our members we have moved our Masterton Coffee Mornings back into town. The move has been well received and we look forward to growth in this space in the year ahead. I am especially pleased to have one of our team permanently based in Martinborough at Heartlands Services hub.



Special acknowledgments

A personal highlight of my year was being able to attend the Age Concern New Zealand Conference in April together with Board Member Joanne Edwards. It was a very informative conference with guest speakers including Hon Casey Costello - Minister for Seniors, Diane Turner - Office for Seniors and Carolyn Cooper - Aged Care Commissioner to name but a few. It was also a great opportunity for me to get to know Joanne better, to realise the wealth of knowledge and leadership experience she has brought to ACW.

Last year I wrote "We are very fortunate to have Hewitt Harrison as our Treasure. Thank you Hewitt for all that you do (and it is a lot) to ensure our financial reporting is accurate and on time. Kia ora!". I reiterate this sentiment and, with intention this time, have not added the missing "r"... Again I also wish to thank our volunteers. We are extremely grateful to you all, for the time you give so freely and your manaakitanga. Kia ora! Thank you to our Members it has been lovely meeting many of you. Thank you to Cheryl and ACW Board.



- b) the preparation and fair presentation of the performance report which comprises:
- the entity information;
 - the statement of service performance; and
 - the statement of financial performance, statement of financial position, statement of cash flows, statement of accounting policies and notes to the performance report in accordance with PBE SFR-A (NFP), and
- c) for such internal control as the Board determine is necessary to enable the preparation of a performance report that is free from material misstatement, whether due to fraud or error.

In preparing the performance report, the Board is responsible on behalf of the entity for assessing the entity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board either intend to liquidate the entity or to cease operations, or have no realistic alternative but to do so.

The Board is also responsible on behalf of the entity for determining that the PBE SFR-A (NFP) framework is acceptable in the entity's circumstances.

Auditor's Responsibilities for the Audit of the Financial Information in the Performance Report

Our objectives are to obtain reasonable assurance about whether the financial information in the performance report is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs (NZ) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the decisions of users taken on the basis of this performance report.

As part of an audit in accordance with ISAs (NZ), we exercise professional judgement and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial information in the performance report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of the use of the going concern basis of accounting by the Board and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the entity's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial information in performance report or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the entity to cease to continue as a going concern.

We communicate with the Board regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Audit Plus Accounting Services Limited | Qualified Auditor | Wairarapa
12 September 2024

INDEPENDENT AUDITOR'S REPORT



To the Members of Age Concern Wairarapa Incorporated

Qualified Opinion

We have audited the financial information in the performance report of Age Concern Wairarapa Incorporated on pages 8 to 15, which comprise the statement of financial position as at 30 June 2024, and the statement of financial performance and statement of cash flows for the year then ended, and the statement of accounting policies and notes to the performance report. We were not engaged to audit the entity information or statement of service performance and accordingly these statements, representing other information, are not included in our audit.

In our opinion, except for the possible effects of the matter described in the Basis for Qualified Opinion section of our report, the financial information in the accompanying performance report presents fairly, in all material respects, the financial position of Age Concern Wairarapa Incorporated as at 30 June 2024, and its financial performance and its cash flows for the year then ended in accordance with the requirements of the Public Benefit Entity Simple Format Reporting – Accrual (Not-For-Profit) standard issued in New Zealand by the New Zealand Accounting Standards Board (PBE SFR-A (NFP)), relevant to reporting financial position, financial performance and cash flows.

Basis for Qualified Opinion

The performance report includes members' activities and outings revenue of \$5,524 over which limited controls exist prior to the cash received being recorded in the society's accounting records. There were no practical procedures available to us to confirm the completeness of this revenue, and accordingly, we were unable to obtain sufficient appropriate audit evidence in this regard. Consequently, we were unable to determine whether any adjustments to the amount of this revenue recorded were necessary. In this respect alone, we have not obtained all the information and explanations that we have required.

We conducted our audit in accordance with International Standards on Auditing (New Zealand) (ISAs (NZ)). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Performance Report section of our report. We are independent of Age Concern Wairarapa Incorporated in accordance with Professional and Ethical Standard 1 'International Code of Ethics for Assurance Practitioners (including International Independence Standards) (New Zealand) issued by the New Zealand Auditing and Assurance Standards Board, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Other than in our capacity as auditor we have no relationship with, or interests in, Age Concern Wairarapa Incorporated.

Restriction on Responsibility

This report is made solely to the Members, as a body, in accordance with section 42F of the Charities Act 2005. Our audit work has been undertaken so that we might state to the Members those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Members as a body, for our audit work, for this report, or for the opinions we have formed.

Other information: Entity information and Statement of Service Performance

The Board is responsible for the other information. The other information comprises the entity information and statement of service performance but does not include the performance report and our auditor's report thereon. Our opinion on the financial information in the performance report does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the performance report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the performance report or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Board's Responsibility for the Performance Report

The Board is responsible on behalf of the entity for:

- a) service performance criteria that are suitable in order to prepare service performance information in accordance with the Public Benefit Entity Simple Format Reporting – Accrual (Not-For-Profit) standard issued in New Zealand by the New Zealand Accounting Standards Board (PBE SFR-A (NFP));

Buddy Up! Summer Celebration



This has a fantastic turnout and was definitely a highlight of the year for ACW. *A Bit of Singing and Dancing* was a glorious coming together of music, good times and community. It illustrated what Buddy Up! is all about – getting out and about, doing things you love, finding joy in being with others.

Despite the day being the wettest of the entire summer, 83 of us, from all over Wairarapa, gathered in the Pigeon and Poultry Hall for three hours of music and dance. A truly community affair there are many people and groups to acknowledge for their part in the day – the Buddy Up! Band, the Troubadour Music Group and the Wednesday Line Dancers –



whose members all showed us how joyful it is to be part of a group (and also that an old dog can definitely learn new tricks); Mahi Tahi Tatou Trust and Rebecca for her words on inclusion; and of course, the fabulous audience, including residents from both Carter Court and Lansdowne Court, who participated and applauded



and enjoyed being together.

We were very grateful to the Osborne Group who closed their offices for the day, to come and run the kitchen for us, serving up a fabulous morning tea.

There is a lovely whakataukī that perfectly fitted the day and also reflects the Buddy Up! approach:

*Kei te kamakama te tikanga
It is a proper thing to be joyful and full of high spirits*





ELDER ABUSE AND NEGLECT PREVENTION SERVICES

Age Concern is New Zealand’s lead organisation providing services to abused older people, as well as education about elder abuse and neglect.

Our Elder Abuse and Neglect Prevention Services (EANP) aim to keep older New Zealanders free from abuse and neglect.

It is estimated that between 17,000 and 25,000 older people experience abuse each year in New Zealand.

In 2023/24 we received **38** referrals for suspected abuse or neglect or people in distress.

In addition **162** enquiries often related to suspected abuse and requiring follow up.

Education session **11** with **260** participants.

43 public awareness sessions.



Anthony Aporo



Susan Esler

We also:

- provided education packs and information to various GP services, aged care facilities and community groups.
- undertook a number of awareness raising activities including for **Elder Abuse Awareness week**—such as:
 - various presentations;
 - double page spreads in both the Wairarapa Times Age and Midweek features;
 - a radio show on Arrow FM;
 - pop ups at local libraries and
 - a display at Wairarapa Hospital;
 - WINZ staff dressed up and decorated their office;
 - printed T-shirts were worn by primary healthcare nurses at Masterton Medical Centre—all provoking a lot of interest.

Notes to the Performance Report

NUMB1Z
CHARTERED ACCOUNTANTS

	2024	2023
As part of the move, there is a commitment to purchase the existing fit-out, some existing chattels and also to undertake renovation work, as follows: Fit-out	120,000	-
Chattels	26,500	-
Renovations	45,500	-
Total Commitments to lease or rent assets	192,000	12,480
Commitment to purchase property, plant and equipment		
The Society has entered into a 5 year photocopier lease expiring 01 February 2026. The monthly payment under the lease agreement is \$219 + GST	4,161	4,958
Total Commitment to purchase property, plant and equipment	4,161	4,958

8. Contingent Liabilities and Guarantees

As at 30 June 2024, there is an insurance claim related to the year which remains unresolved. There is a potential cost liability of up to \$10,000 dependent on the resolution of this claim (Last year - nil).

9. Assets Used as Security for Liabilities

No assets have been used as security for liabilities at reporting date (Last year: Nil).

10. Related Parties

There were no transactions involving related parties during the financial year.

11. Events After the Balance Date

There were no events that have occurred after the balance date that would have a material impact on the Performance Report (Last year - nil).

12. Ability to Continue Operating

The entity will continue to operate for the foreseeable future, due to the funding support received from the Ministry of Social Development and Wairarapa District Health Board.

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HEALTH PROMOTION AND SUPPORT SERVICES

Notes to the Performance Report

NUMB1Z

CHARTERED ACCOUNTANTS

2024 2023

Employee costs payable	2024	2023
Wages Payable - Payroll	14,260	13,500
PAVE Payable	9,015	7,062
Employee Entitlements	24,282	26,688
Total Employee costs payable	47,557	47,250

5. Property, Plant and Equipment

Fixed Assets						
For the year ended 30 June 2024						
Asset Type	Opening	Value	Purchases	Depn	Closing	Value
Equipment Office	4,302		4,268	2,709	5,861	
Furniture & Fittings	78		424	71	431	
Motor Vehicle	19,089		0	3,700	15,389	
Depreciation Adjustment				(9)		
Total	23,469		4,692	6,480	21,681	

Fixed Assets						
For the year ended 30 June 2023						
Asset Type	Opening	Value	Purchases	Depn	Closing	Value
Equipment Office	7,045		1,728	4,489	4,302	
Furniture & Fittings	150		0	57	78	
Motor Vehicle	8,942		11,870	1,722	19,089	
Total	16,130		13,598	6,267	23,469	

2024 2023

6. Accumulated Funds

Accumulated Funds	2024	2023
Opening Balance	280,426	167,782
Accumulated surpluses or (deficits)	118,153	112,644
Total Accumulated Funds	398,579	280,426

2024 2023

7. Commitments

Commitments to lease or rent assets	2024	2023
The organisation is moving into new premises in early September 2024, and so therefore the existing lease has reverted to a periodic lease. As at balance date, a lease agreement over the new premises has not been signed.	-	12,480

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We have brought many older people together to participate in our health promotion programmes.



Deanne Pedersen

- ♦ Health Promotion Programmes support older people to make the changes that improve health outcomes and promote wellbeing.
- ♦ We work to ensure older people/Kaumātua are socially connected, participating with their families, friends and communities.
- ♦ We support older people/Kaumātua to remain independent.
- We ran **99** exercise, fall prevention and line dancing classes for physical fitness and social interaction with the help and support of our amazing peer leaders.
- We held **46** coffee mornings across the Wairarapa, where guest speakers, fun activities and healthy kai and a cuppa are the order of the day.
- Up to **108** people came on monthly trips and attended special local events for older persons such as the Senior Games.
- Our very popular quarterly magazine [Active Ageing Wairarapa](#) centres on health and wellbeing, older people's rights and avenues for being active and engaged in our communities.





Age Concern Visiting Service

Age Concern is New Zealand’s primary organisation dedicated to delivering services to reduce loneliness among New Zealanders over 65 years old. The Visiting Service provides regular visits to people experiencing the pain of isolation and social isolation.



Amanda Homewood

A 2017 New Zealand study of 72,000 older people who had received an InterRAI home-care assessment found that 21% of the sample (aged 82.7 years on average) were lonely, and 29% of those living alone.

The Social Report 2016 identified that 10% of New Zealanders aged 65-74, and 13% of those aged over 75 feel lonely all, most, or some of the time.

In 2023/24 Age Concern Wairarapa had:

51 clients

34 visitors

19 public awareness education sessions completed

As people have gained confidence after the lockdowns visitor numbers are increasing.

Notes to the Performance Report

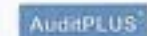


	2024	2023
Other Expenses		
Accountancy Fees	4,327	2,765
Audit Fees	2,507	3,089
Computer Expenses	3,992	438
Depreciation	6,471	6,267
Insurance	3,445	2,002
Telephone & Internet	8,880	5,026
Vehicle Operating Costs	2,634	3,055
Marketing & Advertising	15,755	21,134
Office Running Costs	24,651	26,772
Other expenses	4,006	4,921
Total Other Expenses	76,668	75,470

	2024	2023
3. Analysis of Assets		
Bank accounts and cash		
Age Concern OSO Account	222,953	17,875
Age Concern Wairarapa WOOPS In	37,111	33,277
Eftpos Account	459	970
Petty Cash	630	410
Total Bank accounts and cash	261,153	52,532
Debtors and prepayments		
Accounts Receivable	10,192	10,419
Exhibition Costs in Advance	4,002	-
Prepayments	4,803	2,290
Total Debtors and prepayments	18,996	32,709

Other current assets		
WBS Term Deposit Investments	160,000	450,000
Total Other current assets	160,000	450,000
Other non-current assets		
	21,681	23,460
	2024	2023

4. Analysis of Liabilities		
Creditors and accrued expenses		
Accounts Payable	6,848	8,768
Accrued Expenses	7,387	4,700
GST	1,033	29,174
Subscriptions in Advance	426	-
Total Creditors and accrued expenses	15,694	42,642





Buddy Up!

COMMUNITY FRIENDSHIP SERVICE

Our Aim

Buddy Up! enhances community connection, strengthens communities and grows support for older people. It encourages inter-generational connection and where appropriate, optimises the benefits that connecting with animals can have for older members of the community.



Rachel Ingram

In 2023/24

17 groups convened involving **243** clients

Partners include:

- ⇒ Masterton Library
- ⇒ Senior Citizens Club
- ⇒ Stefan Kingsford-Brown
- ⇒ Mahi Tahi Tatou Trust

Activities: Wide and varied - new activities include:

- ⇒ Rest home connection
 - ⇒ Card playing
 - ⇒ Conversation groups
 - ⇒ Age Concern Band
 - ⇒ Ukulele
 - ⇒ Bird watching

NUMB1Z
CHARTERED ACCOUNTANTS

Notes to the Performance Report

Age Concern Wairarapa Inc
For the year ended 30 June 2024

	2024	2023
1. Analysis of Revenue		
Contract Revenue		
Age Concern - Health Promotion	10,240	13,176
Age Concern NZ - AVS	25,384	22,249
Elder Abuse Response Services	260,000	275,000
Te Whatu Ora (previously Wairarapa DHB) - CFS/ Buddy Up	106,873	129,604
Te Whatu Ora (previously Wairarapa DHB) - Life Curve	158,394	-
Total Contract Revenue	\$70,890	440,029
Donations, fundraising and other similar revenue		
ChangeAbility - TTP Hui Funding	-	8,696
COGS	-	5,000
Grants Received	500	26,460
Lottery Grants Board	25,000	-
South Wairarapa District Council	-	635
Staying Safe income	1,800	2,550
Total Donations, fundraising and other similar revenue	27,300	43,341
Fees, subscriptions and other revenue from members		
Activities, Outings, Events & Services	14,685	18,574
Subscriptions, Fundraising & Donations	3,609	8,732
Total Fees, subscriptions and other revenue from members	18,494	27,306
Interest, dividends and other investment revenue		
Interest Received	2,083	1,328
WBS - Interest	27,865	3,102
Total Interest, dividends and other investment revenue	29,948	4,430
	2024	2023
2. Analysis of Expenses		
Volunteer and employee related costs		
ACC Levies	495	625
Wages all staff	394,552	293,459
Travel Reimbursement Costs	154	647
Volunteer Expenses	2,241	1,799
Employment Support and Related Costs	23,968	-
Total Volunteer and employee related costs	421,409	296,531
Expenses related to providing Activities, Outings & Events		
Activities, Outings & Events	22,619	20,880
Active Newsletter	7,996	10,592
Total Expenses related to providing Activities, Outings & Events	30,615	31,472

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Page 12 of 15



Chairperson:
Cheryl Watson



Board Member:
Joanne Edwards
resigned wef 31 Aug 2024



Vice Chair:
Fred Wheeler
resigned wef 15 Jul 2024



Board Member:
Esther Read



Treasurer:
Hewitt Harrison



Board Member:
Dayle Lakeman



Secretary:
Lyn Riley



Board Member:
Tim Bannatyne



Statement of Accounting Policies

Age Concern Wairarapa Inc
For the year ended 30 June 2024

Basis of Preparation

Age Concern Wairarapa Inc has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not for profit) on the basis that it does not have public accountability and has total annual expenses of equal to or less than \$2,000,000.00. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future. The figures in the performance report are stated in New Zealand Dollars and rounded to the nearest dollar.

Goods and Services Tax (GST)

Age Concern Wairarapa Incorporated are registered for GST. All amounts are recorded exclusive of GST, except for Debtors and Creditors which are stated inclusive of GST.

Income Tax

Age Concern Wairarapa Inc is wholly exempt from New Zealand income tax having fully complied with all statutory conditions for these exemptions.

Bank Accounts and Cash

Bank accounts & cash comprise cash balances and bank balances, but not term deposits or investments.

Revenue from Providing Goods & Services

Revenue is recorded when the service is provided. Grant revenue is recorded on the basis of an explicit "use or return" condition, unspent funds are recognised as a liability and released to revenue as the funds are spent.

Depreciation

Depreciation is calculated using the following rates:

Furniture & Fittings	1.5 - 10 years
Alterations to Leased Premises	12 - 13 years
Office Equipment	2.5 - 3.5 years
Motor Vehicle Expenses	13-15 years

Changes in Accounting Policies

There have been no changes in accounting policies. Policies have been applied on a consistent basis with those of the previous reporting period.

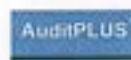




Statement of Cash Flows

Age Concern Wairarapa Inc
For the year ended 30 June 2024

Note	2024	2023
Cash flows from operating activities		
Cash was received from:		
Donations, fundraising and other similar receipts	27,522	34,645
Fees, subscriptions and other receipts from members	18,494	28,347
Receipts from providing services	396,670	617,878
Interest, dividends and other investment receipts	29,948	4,430
Net GST	-28,175	28,298
Cash was applied to:		
Payments to suppliers and employees	-521,146	-376,187
Net cash flows from operating activities	76,687	337,411
Cash flows from investing & financing activities		
Cash was received from:		
Receipts from the sale of investments	396,000	-
Cash was applied to:		
Payments to acquire property, plant and equipment	-4,691	-13,597
Payments to purchase investments	-106,000	-389,152
Net cash flows from investing & financing activities	285,309	-402,749
Net increase/(decrease) in cash	208,622	-65,338
Opening bank accounts and cash	52,531	117,869
Closing bank accounts and cash	261,153	52,531
This is represented by:		
Bank accounts & Cash	3 261,153	52,531



Brenda Lakeman
Office Reception/Admin Support



Elaine Libeau
Office Reception/Admin Support

Facilitator—Keep Fit Exercise Class

Petra Wagner

Facilitators—Steady As You Go (SAYGO)

Lesley Hurst (Masterton)
Bjorke Scheerder (Carterton)
Ann Buchanan (Featherston)
Pat Perkins (Masonic Village)

Line Dancing Instructors

Lisa & Peter Herbert

Martinborough & Carterton Coffee Mornings

Christine Rolls

Trips

Nastassja King

Magazine Distributors

Petra Wagner
Irene Bull
Bevan Hussey
Sue Tennent
Judy Taylor
Elaine Libeau
Frank Little
Rose Hansen

Our volunteers are our lifeblood – without them we could not do what we do.

We are incredibly grateful to all of the volunteers who assist us across the variety of services we offer and we recognise the positive impact they have on the older people we work with.
Thank you!

We would love to hear from anyone interested in volunteering with Age Concern Wairarapa and can offer a number of different roles, including:

*** Buddy Up! Champion**

*** Volunteer Visitor**

*** “Steady as You Go” Facilitators**

*** Coffee morning helpers**

Our volunteers cover the whole of the Wairarapa including Eketahuna, Masterton, Carterton, Greytown, Featherston and Martinborough, as well as all the areas in-between.

Training and ongoing support is provided for each of these volunteer roles. Please get in touch if you would like any more information or to register your interest in volunteering.

Finance Overview

The following pages present Age Concern Wairarapa's Annual Performance Report and audited accounts for the year ended 30 June 2024.



Hewitt Harrison

Members are urged to read through the financial results and service performance statistics – and if there are any questions please do not hesitate to address these to the Chair and/or Treasurer at the Annual General Meeting.

The 2023/2024 year has benefited from an additional service program – Life Curve - contracted for through Health NZ (previously the Wairarapa DHB). This program was relatively new to New Zealand in 2023 with only one other region already offering the service. The program came with appropriate funding and an obligation to employ an additional four staff, all on a part-time basis.

Overall funding for the organisation during the financial year was derived principally from Health New Zealand and the Ministry of Social Development. The Lottery Grants Board provided the second and final of two grants of \$25,000 approved in 2022.

Expenditure was generally maintained at levels similar to the previous year, with the exception of costs related to staff wages and salaries – where there was a material increase due to the additional staff employed to service the Life Curve contract.

The consolidated result for the year reflects a surplus similar to the previous year.

The organisation remains in a stable financial position as at 30 June 2024.

The 2024/2025 year sees the organisation moving to new premises – growth in staff numbers over the past and prior years has seen the offices at the Solway Showgrounds become inadequate. This move will introduce additional costs in terms of the monthly rent and outgoings – these will impact on the financial performance in the current financial year.

Hewitt Harrison
Treasurer, Age Concern Wairarapa

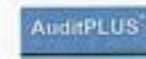
12 September 2024



Statement of Financial Position

Age Concern Wairarapa Inc
As at 30 June 2024

	NOTES	30 JUN 2024	30 JUN 2023
Assets			
Current Assets			
Bank accounts and cash	3	261,153	52,532
Debtors and prepayments	3	18,996	12,709
WBS Term Deposit Investments	3	160,000	450,000
Total Current Assets		440,149	515,241
Non-Current Assets			
Property, Plant and Equipment	5	21,681	23,460
Total Non-Current Assets		21,681	23,460
Total Assets		461,830	538,701
Liabilities			
Current Liabilities			
Creditors and accrued expenses	4	15,094	42,642
Employee costs payable	4	47,557	47,250
Income in Advance		-	169,384
Total Current Liabilities		63,252	258,276
Total Liabilities		63,252	258,276
Total Assets less Total Liabilities (Net Assets)		398,579	280,425
Accumulated Funds			
Accumulated surpluses or (deficits)	6	398,579	280,425
Total Accumulated Funds		398,579	280,425





Statement of Financial Performance

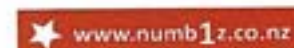
Age Concern Wairarapa Inc
For the year ended 30 June 2024

	NOTES	2024	2023
Revenue			
Contract Revenue	1	570,880	440,029
Donations, fundraising and other similar revenue	1	27,300	43,341
Fees, subscriptions and other revenue from members	1	18,494	27,306
Interest, dividends and other investment revenue	1	29,948	4,430
Other revenue	1	223	1,010
Total Revenue		646,845	516,116
Expenses			
Volunteer and employee related costs	2	421,409	296,531
Costs related to providing goods or service	2	30,615	31,472
Other expenses	2	76,668	75,470
Total Expenses		528,692	403,472
Surplus/(Deficit) for the Year		118,153	112,644



Performance Report

Age Concern Wairarapa Inc
For the year ended 30 June 2024



NUMB1Z Limited
9 Belvedere Road,
PO Box 13,
Carterton 5743
P 06 379 8312
F 06 379 8322
office@numb1z.co.nz





Contents

- 3 Compilation Report to the Board and Members of Age Concern Wairarapa Inc
- 4 Entity Information
- 6 Approval of Financial Report
- 7 Statement of Service Performance
- 8 Statement of Financial Performance
- 9 Statement of Financial Position
- 10 Statement of Cash Flows
- 11 Statement of Accounting Policies
- 12 Notes to the Performance Report



Statement of Service Performance

Age Concern Wairarapa Inc
For the year ended 30 June 2024

Description of Entity's Outcomes

Provision of services, activities, and events to promote health, independence, and respect for older people in the Wairarapa region. Events and activities provide opportunities for social interaction as well as relevant activity education and information. Specialised Elder Abuse and Neglect Prevention and Accredited Visitor services are provided to reduce social isolation and provide assistance and advice.

Description and Quantification of the Entity's Outputs

		2024	2023	2022
Members	Individual	314	281	265
Volunteers		52	80	60
Health Promotion (Month Average)	Coffee Mornings	46	42	60
	Exercise Activities	99	230	144
	Monthly Trips	108	67	57
Friendship Service Buddy Up?	Groups convened	17	15	16
	Clients	243	100	243
Accredited Visitor Service	Clients	51	78	57
	Visitors	34	80	47
	Education/Public Awareness Sessions	19	11	15
Elder Abuse & Neglect Prevention Service	Referrals	38	58	52
	Closed Cases	38	58	40
	Public Awareness Sessions	43	30	21
	General Inquiries	162	127	118



Approval of Financial Report

Age Concern Wairarapa Inc
For the year ended 30 June 2024

The society is pleased to present the approved financial report including the historical financial statements of Age Concern Wairarapa Inc for year ended 30 June 2024.

APPROVED

CWatson

Name: CWatson

Position: Chairperson

Date: 12th September 2024

G.H. Harrison

Name: G. H. HARRISON

Position: Treasurer

Date: 12 SEPTEMBER 2024



Compilation Report to the Board and Members of Age Concern Wairarapa Inc

Age Concern Wairarapa Inc
For the year ended 30 June 2024

Compilation Report to the Committee of Age Concern Wairarapa Inc.

Scope

On the basis of information provided and in accordance with Service Engagement Standard 2 Compilation of Financial Information, we have compiled the financial statements of Age Concern Wairarapa Inc for the year ended 30 June 2024.

These statements have been prepared in accordance with the accounting policies described in the Notes to these financial statements.

Responsibilities

The society is solely responsible for the information contained in this financial report and have determined that the accounting policies used are appropriate to meet your needs and for the purpose that the financial statements were prepared.

The financial statements were prepared exclusively for your benefit. We do not accept responsibility to any other person for the contents of the financial statements.

Independence

We have no involvement with Age Concern Wairarapa Inc other than for the preparation of financial statements and management reports and offering advice based on the financial information provided.

Disclaimer

We have compiled these financial statements based on information provided which has not been subject to an audit or review engagement. Accordingly, we do not accept any responsibility for the reliability, accuracy or completeness of the compiled financial information contained in the financial statements. Nor do we accept any liability of any kind whatsoever, including liability by reason of negligence, to any person for losses incurred as a result of placing reliance on this financial report.

Numb1z Chartered Accountants

9 Belvedere Road, PO Box 13, Carterton 5743

Dated: 25 August 2023



Entity Information

Age Concern Wairarapa Inc
For the year ended 30 June 2024

Legal Name of Entity

Age Concern Wairarapa Inc

Entity Type and Legal Basis

Incorporated Society and Registered Charity (registration number CC22429)

Entity's Purpose or Mission

Helping, Connecting and Empowering Older Persons in Wairarapa

Entity Structure

The Committee Comprises:		Appointment	Resigned
Chairperson	Cheryl Watson	19/09/2022	
Deputy Chair	Fred Wheeler	19/09/2022	
Treasurer	Hewitt Harrison	19/09/2022	
Board Secretary	Lyn Riley	19/09/2022	
Board Member	Tim Bannatyne	19/09/2022	
Board Member	Joanne Edwards	19/09/2022	
Board Member	Dayle Lakeman	19/09/2022	
Board Member	Esther Read	19/09/2022	

Main Sources of Entity's Cash and Resources

The society receives cash or resources from:
Service Contracts
Grants from various organisations
Activities and Events
Member Subscriptions/Donations, and other Donations

Main Methods Used by Entity to Raise Funds

The society applies for grants from various organisations, collects donations from members, and the public.



Entity Information

Entity's Reliance on Volunteers and Donated Goods or Services

The Officers and Board Members of the governing body are all volunteers. The entity employs a full time Manager, and nine part-time staff. There are many volunteers who provide their time for no fee. The society receives donated goods.

Contact Information

Physical Address Solway Showgrounds, cnr York and Fleet Street, Masterton, New Zealand, 5810
Postal Address PO Box 865, Masterton, New Zealand, 5840
Phone 06 377 0066
Toll Free Phone 0800 65 2 105
Email admin@acww.nz

Additional Information

Independent Auditor Audit Plus Accounting Services Limited
Eketahuna, Wairarapa
Banker ANZ Bank
Masterton
Accountants Numb1z Chartered Accountants Ltd
Carterton